



Dalmia Cement

Congratulations CII on their Silver Jubilee...

25th Anniversary

Presenters





L. Bobby Pravin GM- IED, Env & PH



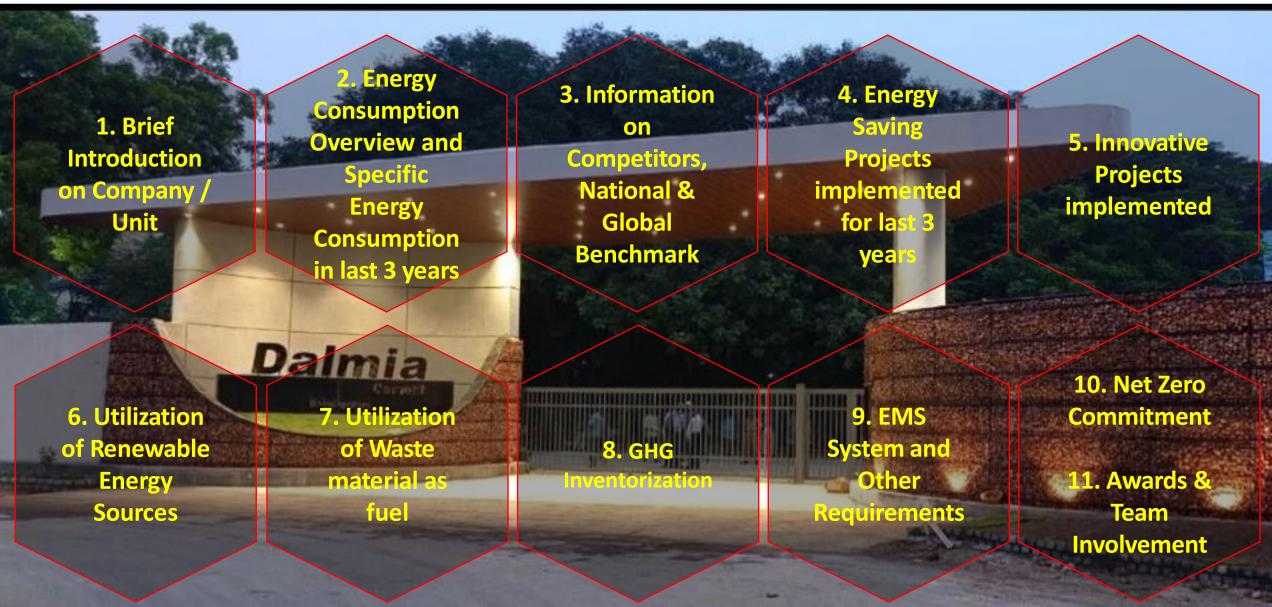
D. Kumaresan GM- E& I



P. Balaji AGM- Production

Presentation Coverage





Dalmia Cement (Bharat) Limited, Dalmiapuram (T.N)

1. Company Profile

Dalmia cement

Cement Business 16 units

East - 6 Plants

- Orissa RGP
- Orissa Kapilas
- Bengal Medinipur
- Jharkhand –Bokaro
- Bihar –Banjari
- WB Siliguri

North East – 4 Plants

- Assam 3 Plants
 - Lanka,
 - Umrongso
 - Jagi Road
- Meghalaya

South 5 Plant

- Dalmiapuram
- Ariyalur
- Kadapa
- Belgaum
- Sattur
- West 1 Chandrapur





Cement

Power & Energy

Sugar

Other Businesses

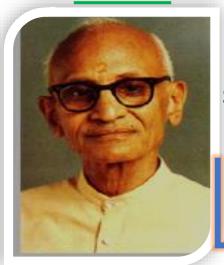
Sugar Units (5)

- Ramgarh (UP)
- Nigohi (UP)
- Jawaharpur (UP)
- Kolapur (MH)
- Sangli (MH)

Wind Farm

Kanyakumari

In 1935



Shri. Jaidayal

Dalmia –

Founder

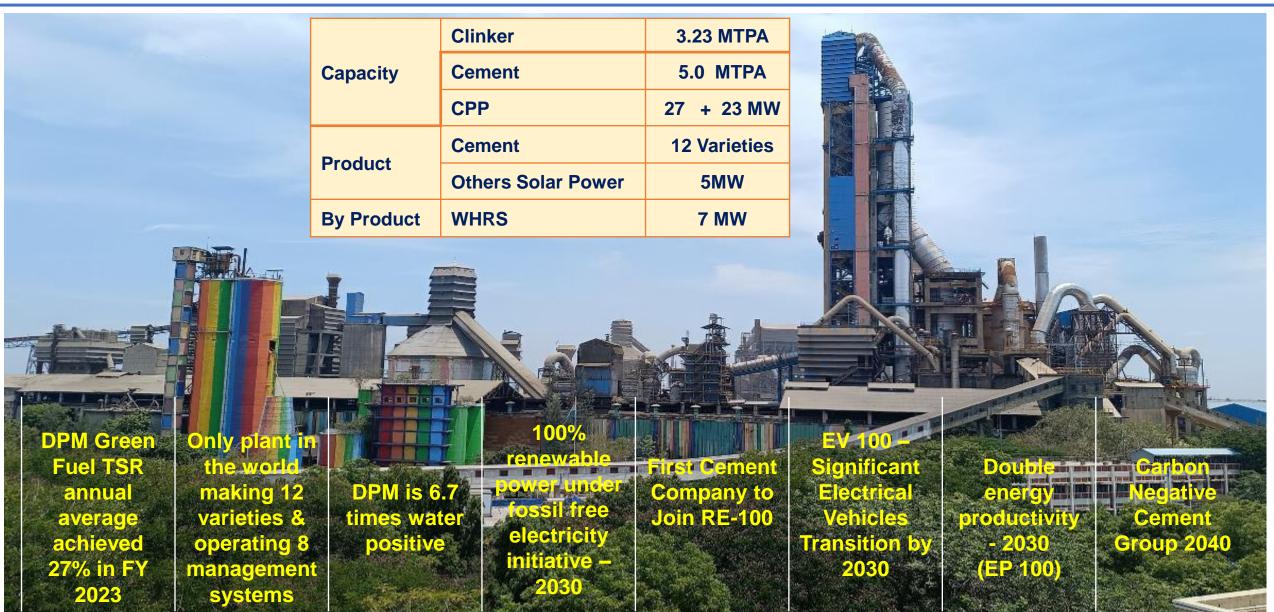
<u>In 2024</u>

Shri. Puneet
Dalmia –
M.D & CEO



Dalmia Cement Dalmiapuram - An 85 Years Young Plant





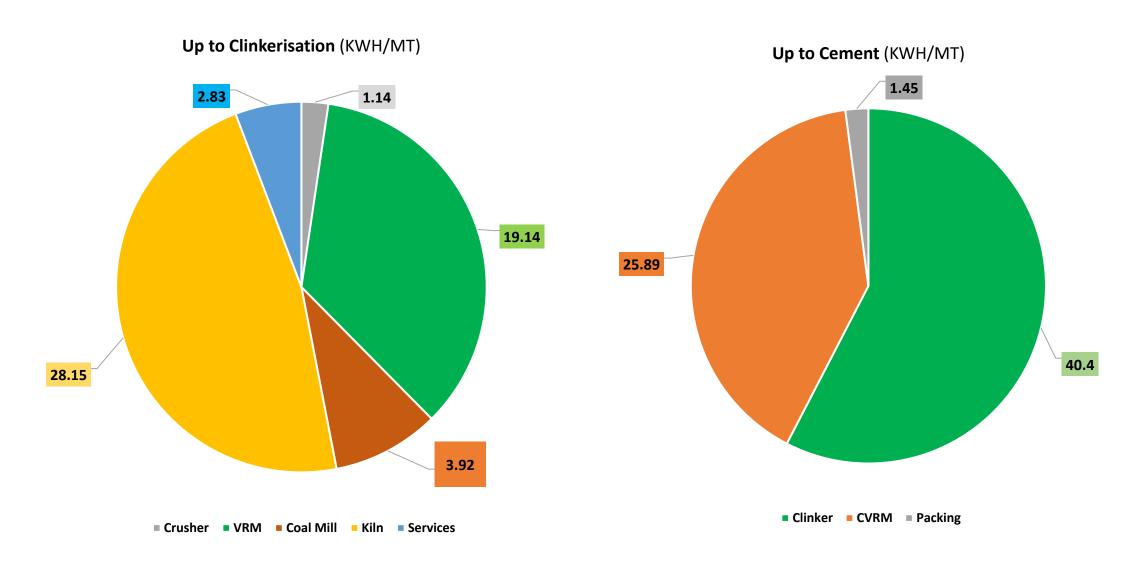
B. Specifications of major sections



Equipment Name	Make	Rated Capacity	
LINE 1			
Raw Mill	Loesche LM 30.31	190 TPH	
Coal (Ball) Mill	KHD	22 TPH – Coal , 12 TPH – Petcoke	
KILN	KHD (3.8 M D * 56 M L)	3250 TPD upgraded to 3800 TPD	
Cement Vertical Roller Mill	Loesche LM 46.2 + 2	160 TPH	
LINE 2			
Raw Mill	Loesche LM 30.31	320 TPH	
Coal Mill	Loesche LM 46.4	33 TPH - Coal , 20 TPH - Petcoke	
KILN	FLS (3.95 M D * 62.1 M L)	3800 TPD upgraded to 4950 TPD	
Cement Vertical Roller Mill	Loesche LM 56.3 + 3	320 TPH	

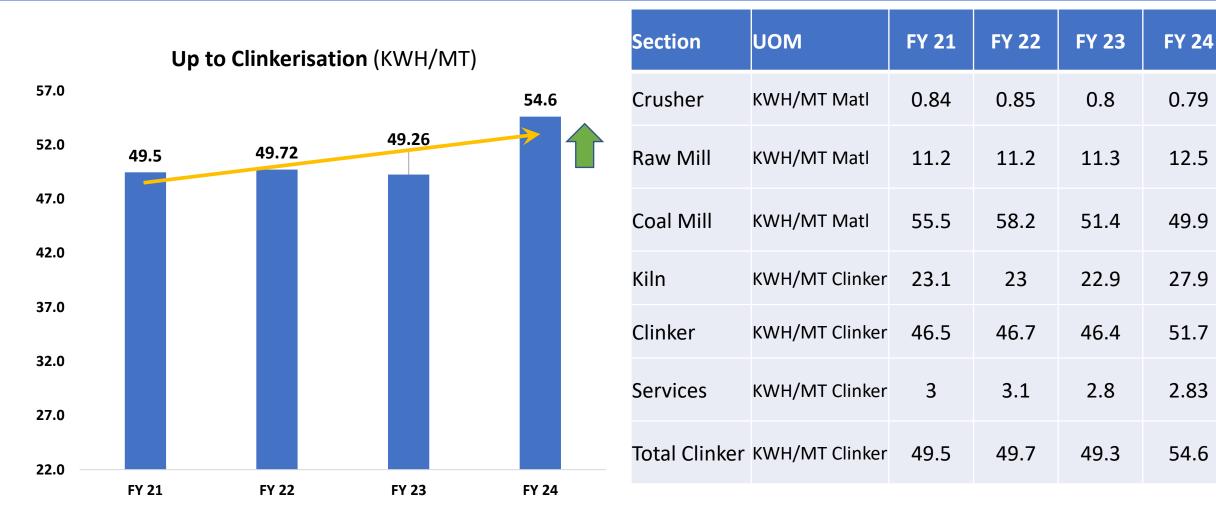
2. Energy Consumption Overview - FY 23-24





2. Specific Energy Consumption in last 4 years (Upto Clinkerisation) Dalm



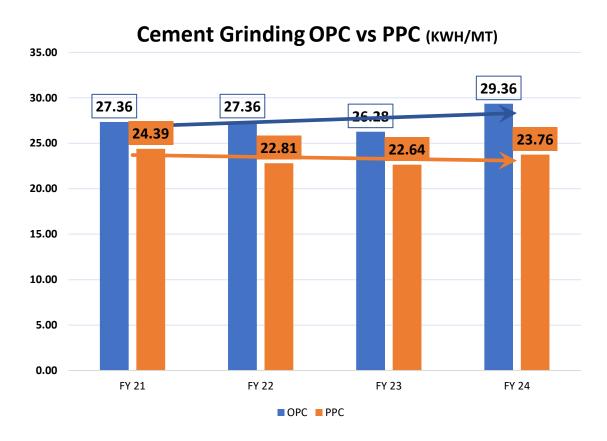


[✓] PH , RABH fan power increased after increasing TSR from 20 % to 35%

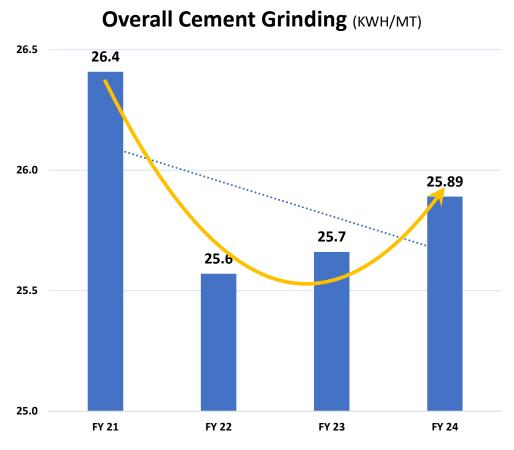
[✓] AFR preprocessing unit and CBS contributes 2 kWH/MT clinker

2. Specific Energy Consumption in last 4 years (Cement Grinding)





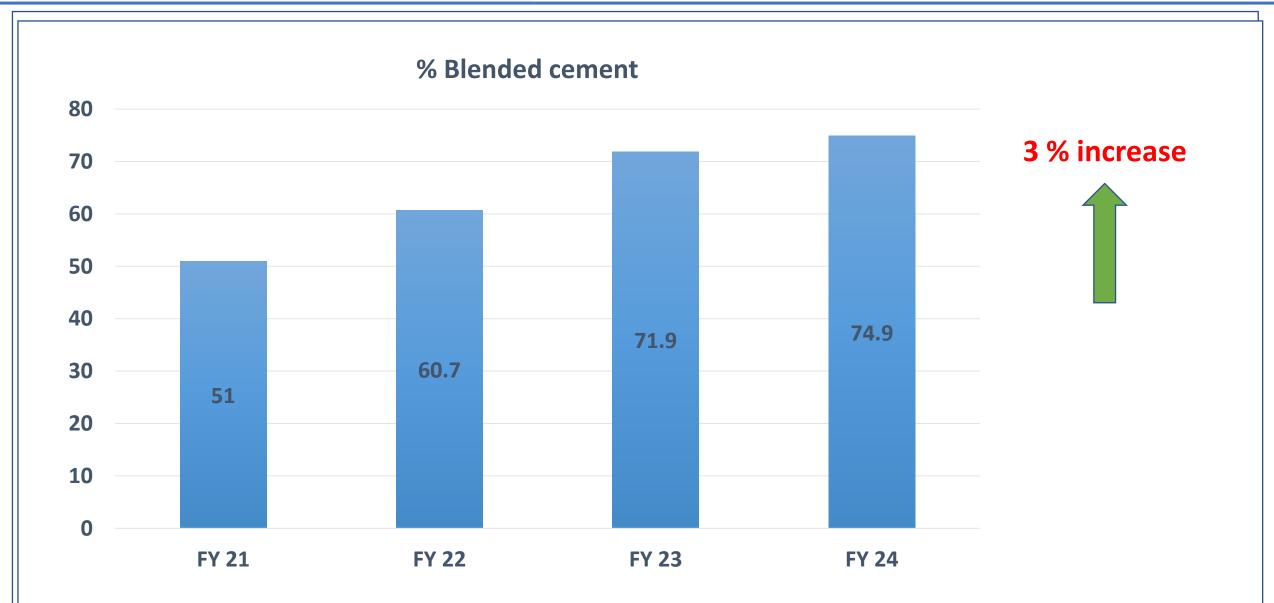
- ✓ Clinker grindability increased (from 13.5 to 15.5) due to more fine fraction causes increase in grinding power
- ✓ Grinding aid addition to improve the grindability & mill performance



✓ Premium PPC % increased from 19 % to 22 % in overall cement grinding

Blended Cement %





3. Information on Competitors, National & Global Benchmark Dalmia



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SI. No.	Section	
A	Electrical Power Consumption	
1	LS CRUSHER (Kwh/MT of Limestone)	0.57
2	RAW MILL (Kwh/MT of Rawmeal)	10.80
3	COALMILL (Kwh/MT of Coal)	27.60
4	KILN (Kwh/MT of Clinker)	15.50
5	SPC Upto Clinkerisation (Kwh/MT of Clinker) with Shutdown Power	42.6
6	PACKING PLANT (Kwh/MT of Cement)	0.70
В	Fuel Consumption (Kcal/Kg of Clinker)	683

Energy Bench Marking								
Parameters (23-24)	Electrical SEC (kWh / T of Cement)	Thermal SEC (kcal / kg of Clinker)						
Comparison of specific energy consumption (SEC)								
SEC : Dalmia Dalmiapuram	54.6	791						
SEC Values for Competitor - 1	56.1	675						
SEC Values for Competitor - 2	60.8	682						
SEC Values for Competitor - 3	61.4	683						
National Benchmark for SEC :	56.1	683						
International Benchmark for SEC :	62.0	660						

Road Map for FY 25



SI. No	Title of Project	Year	Saving Kwh/T of Clinker	Annual Electrical Saving (kWh)	Annual Electrical Saving (Million kWh)	Investment (Rs. In Lacs)	Investment (Rs. In Million)	Annual Thermal Saving (Million kcal)
1 1	Replacement of CVRM-1 mill fan with high efficiency	24-25	-	698400	0.7	155	15.5	-
2	Installation of Fine shredder for Line-2	24-25	-	-	-	3180	318	13242
3	High efficiency compressor for Line-1 Pyro	24-25	-	300960	0.3	640	6.4	-
4	Procurement of existing LP compressor in line-I DFA applications.	24-25	-	367200	0.37	40	4	-
5	Procurement of Trommel & Air density separator for Line-II AFR Applications.	24-25	-	-	-	80	8	8277
h	Replacement Of AQC Boiler PSH With High Grade MOC	24-25	-	1731.5	0.00173	104	10.4	-

4. Energy Saving Projects implemented for 2023-24

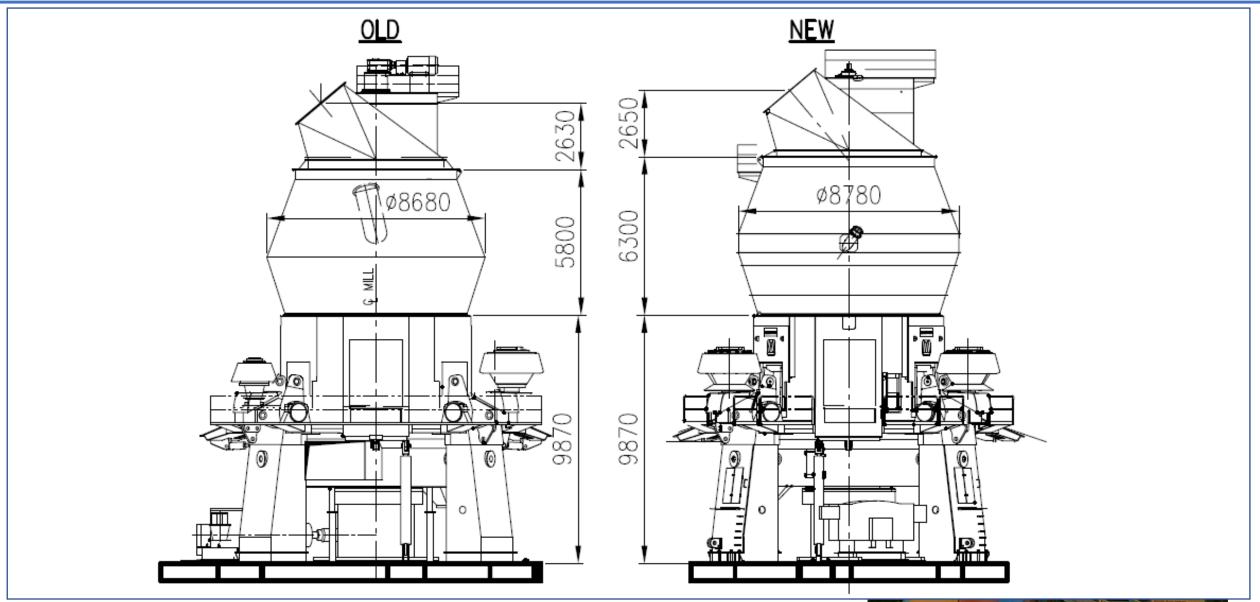


LIST OF ENCON PROJECTS MEASURES IN 2023 – 2024

S. No	Year	Title of Project	Investment Made (Rs Million)	Annual Electrical Saving (MillionkWh)	Annual Thermal Saving M kcal	Total Annual Savings (Rs Million)	Impact on SEC/ SHC (Electrical kWh /MT cement or Kcal/Kg cement)
1	2023-24	Upgradation of latest generation classifier CVRM 2	269.50	0.31	-	2.0	1.5 kWh/MT cement
2	2023-24	Line-1 cooler upgradation	120.00	0.35	34907	69.4	50 Kcal/Kg cement
3	2023-24	Line-1 Top stage cyclone modification	400.00	-	4363	8.4	6 Kcal/kg cement
4	2023-24	Line-1 Precalciner height increase	360.00	-	2618	5.0	6 Kcal/kg cement
5	2023-24	Increase no. of Bags in Line 1 Bag house to reduce DP	2.00	2.13	-	13.7	3.0 kWh/MT cement
6	2023-24	WHRS in Line-1 Kiln (AQC boiler)	438.50	18.8376	16200.34	146	-
7	2023-24	Reduce Bag House DP of CVRM 2 Bag house	4.45	0.18	-	1	-
			1594	22	58088	246	-

4.1 Upgradation of CVRM-2 Classifer





4.2 Increase no. of bags in VRM II baghouse to reduce DP



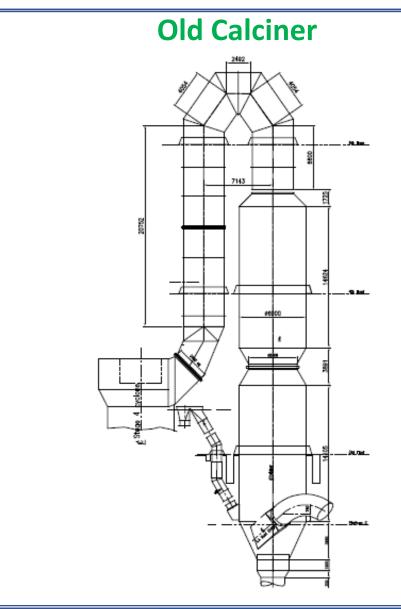
Upgraded System:-

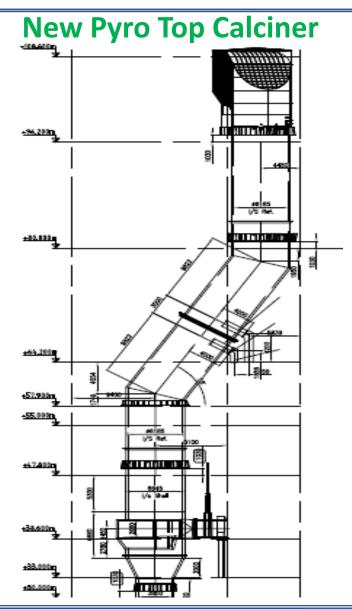
- 1. Total Filtration area increased from 9690m2 to 12274m2
- 2. Air Volume increased from 550000m3/hr to 680000 m3/hr with in existing casing
- 3. Bag House pressure drop reduced from 180 mmWC to 80 mmWC by increased the casing height.
- 4. Bag house fan power reduced from 5.5 kWh/MT clinker to 3.0 kWh/MT clinker.



5. Innovative Project 1- Upgradation & Optimization of Line-1 TSR & TPD







5. Innovative Project 2- Crusher Auto Lubrication System in Wobbler Feeder



Challenges:

 Wobbler shaft bearing shaft replacement due to teeth failure

Upgradation:

Lubrication system made by installing inhouse forced lubrication system in automatic at regular interval

Benefit:

- Apron feed reduction to avoid wobbler shaft loading avoided
- Crusher output increased the capacity.
- Crusher Down time reduced on account of wobble shaft bearing failure.





5. Innovative Project 3 - Significance Achievement-Chlorine Bypass System



Existing:

- TSR not able to increase above 25 %
- Clinker Cl above 0.07 %

Challenge:

- Disposal of Chlorine by pass dust
- Higher Specific Heat consumption

Action Taken:

- ✓ By pass system designed with 15 %
- ✓ Dust disposal circuit back to system no external handling

Result:

- ❖ AFR increased upto 40 %
- SPC increased by 0.5 kWH/Mt clinker



6. Utilization of Renewable Energy Sources



Wind Mill

First Cement Plant in Tamil Nadu. Location and Capacities are as mentioned as below:

Site-I: In Muppandal, Kanyakumari District

with Capacity: 11.5 MW

Site-II: In KarungulamVillage at Tirunelveli

District with Capacity: 5.025 MW









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S. No.	Year	Source	Installed Capacity (MW)	Capacity addition after FY 2021	Total Generation (Million kWh)	Share % w.r.t to overall energy consumption
1	FY 2021-22	Wind	16.5	-	21.49	14.7%
2	FY 2022-23	Wind	16.5	-	24.34	16.7%
3	FY 2023-24	Wind	16.5	Including Import from Third party	31.60	13.4%

Dalmia Cement (Bharat) Limited, Dalmiapuram (T.N)

6. Utilization of Renewable Energy Sources



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S. No.	Year	Source	Installed Capacity (MW)	Capacity addition after FY 2021	Total Generation (Million kWh)	Share % w.r.t to overall energy consumption
1	FY 2021-22	Solar	-	-	-	-
2	FY 2022-23	Solar	5	5	3.25	1.55%
3	FY 2023-24	Solar	5	-	7.95	3.38%





Solar Power Plant Installed with a capacity of 5MW at a Cost of Rs. 42.5 Crores

7. Waste Utilization and Management

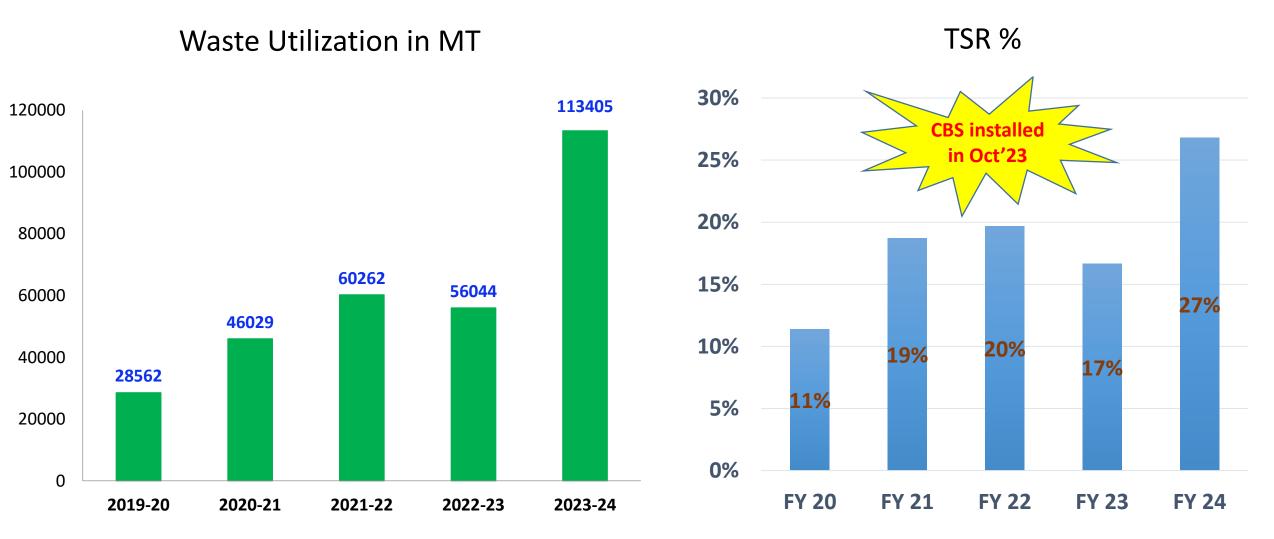


Sl. No.	Year FY (2022-24)	Waste as Fuel	Quantity (MT)	GCV (kcal/kg)	Waste as Percentage of total fuel (TSR%)
1	2021-22	Plastic Waste, RDF, Foot wear waste, Spent wash, Carbon Black, CPP Ash, Cotton waste and Waste Mix	60319	4205.3	20%
2	2022-23	Plastic Waste, RDF, Foot wear waste, Spent wash, Carbon Black, Cotton waste and Waste Mix	56045	5671.1	17%
3	2023-24	Plastic Waste, RDF, Foot wear waste, FRP Waste, Bio Mass, Cotton waste, Grinding Sludge and Waste Mix	113336	3191.4	27%

Sl. No.	Year FY (2022- 24)	Waste as Raw Material	Quantity (MT)	Replaced Material	Waste as Percentage of Raw Material
1	2021-22	ETP Lime Sludge	8128	Lime Stone	0.15%
2	2022-23	ETP Lime Sludge	13431	Lime Stone	0.22%
3	2023-24	ETP Lime Sludge	17720	Lime Stone	0.29%

7. Waste Utilization and TSR % Year Wise





Reduction of TSR in FY 23 due to Kiln stopped for 40 days project work and stabilization

7. Waste Utilization – WHRS Installation







	ON-SITE							
S.NO	Year	Source	Installed Capacity (MW)	Capacity addition after FY 2021	Total Generation (Million kWh)	Share % w.r.t to overall energy consumption		
1	FY 2021-22	WHRS	-	-	-	-		
2	FY 2022-23	WHRS	6	6	2.84	1.35%		
3	FY 2023-24	WHRS	6	-	29.6	12.57%		

8. GHG Inventorisation





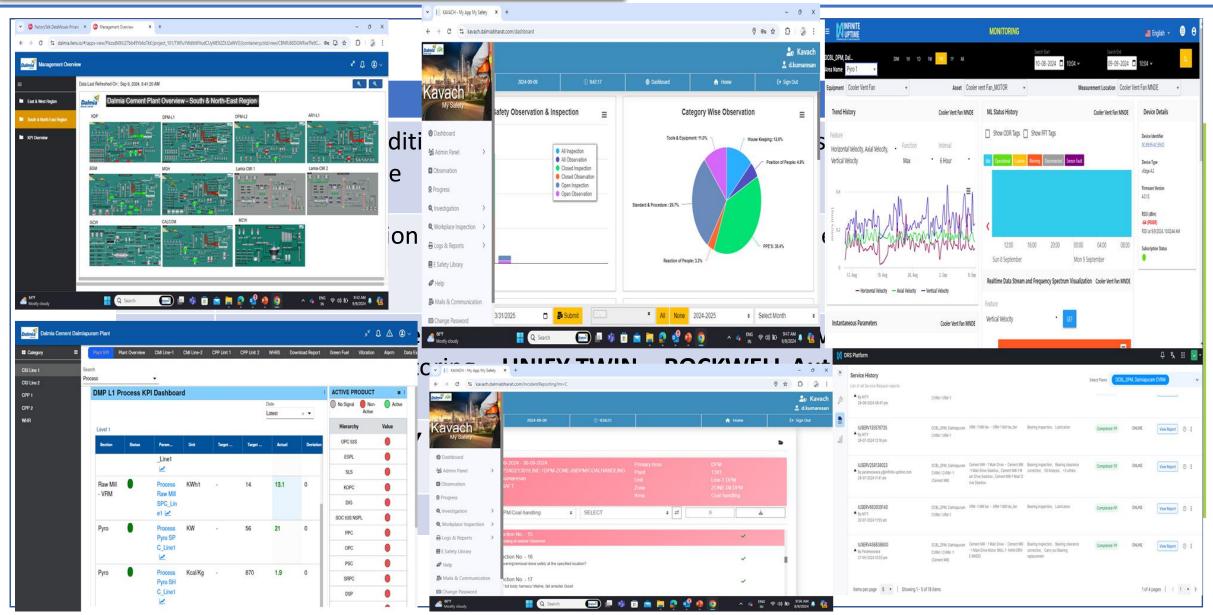




Our Group Advisor (Cement) Shri.Mahendra Singhi represented India at the Highlevel signing ceremony of Paris Agreement on Climate Change.

9. EMS System and Other Requirements



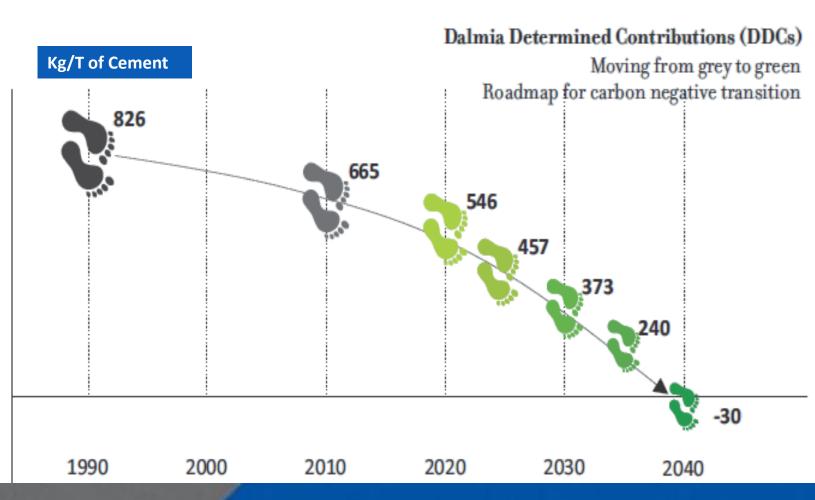


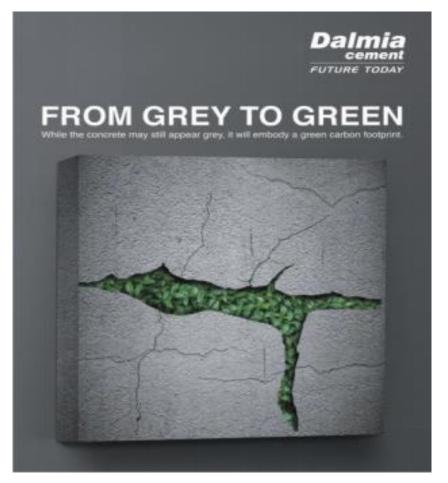
10. Net Zero Commitment Road Map



Ranked No 1 Cement group Globally on Business Readiness for Low Carbon Transition

Source: CDP Global Cement Sector Report, April 2018





10. Net Zero Commitment Road Map





Dalmia Cement and FLSmidth of Denmark sign a MoU for cooperation in next generation cement technology towards building a sustainable future in presence of Danish Prime Minister and Indian Prime Minister in Copenhagen

11. Awards & Team Involvement

Dalmia cement

- Suggestion Scheme
- Good Work Award
- Long Service Award
- Employee of the Month
- EOM Training and Dinner
- Workers Education Class
- Safety Quizzes & Messages sharing in Gate Meeting
- Productivity week/ Environmental Day/NSE Celebrations Various Contests
- Health & Safety Committee Meeting Members Participation
- Various External Awards Participation
- Birthday Fiesta/Long service Mass Tree Plantation
- > Trained for New Safety Approaches













Dalmia Cement (Bharat) Limited, Dalmiapuram (T.N)